



BEQUEST INFORMATION

An excellent way for you to support Selamta's mission and leave a lasting legacy is to leave a bequest in your will, living trust, or with a codicil.

Bequest Benefits

- Bequests are exempt from federal estate taxes. If you have a taxable estate, the estate tax charitable deduction may offset or eliminate estate taxes, resulting in a larger inheritance for your heirs.
- A bequest allows you to continue to use the property you will leave to charity, during your life.
- A bequest is generally a revocable gift, which means it can be changed or modified at any time.
- You can choose to designate a bequest for a general or specific purpose, so you have peace of mind knowing that your gift will be used as intended.

Types of Bequests

There are several ways you can make a bequest to Selamta Family Project.

Specific Bequest: A specific bequest involves making a gift of a specific asset such as real estate, other property, or a gift for a specific dollar amount.

Percentage Bequest: A percentage bequest involves leaving a specific percentage of your overall estate to charity.

Residual Bequest: A residual bequest is made from the balance of an estate after the will or trust has given away each of the specific bequests. A common residual bequest involves leaving a percentage of the residue of the estate to charity.

Contingent Bequest: A contingent bequest is made to charity only if the purpose of the primary bequest cannot be met. For example, you could leave specific property, such as a vacation home, to a relative, but the bequest language could provide that if the relative is not alive at the time of your death, the vacation home will go to Selamta Family Project.

Bequest Language

To make a bequest, you should speak with your attorney. Your attorney can help you include a bequest to Selamta Family Project in your estate plan. We have provided some basic bequest language to assist you and your attorney.

1. Specific Bequest

Bequest of a Specific Dollar Amount: I hereby give, devise, and bequeath _____ and No/100 dollars (\$DOLLARS) to Selamta Family Project, a nonprofit organization located at PO Box 1101, Lebanon, TN, 37088, Federal Tax ID #20-2199559, for Selamta Family Project's general use and purpose.

Bequest of Specific Personal Property: I hereby give, devise, and bequeath DESCRIPTION OF PROPERTY to Selamta Family Project, a nonprofit organization located at PO Box 1101, Lebanon, TN, 37088, Federal Tax ID #20-2199559, for Selamta Family Project's general use and purpose.

Bequest of Specific Real Estate: I hereby give, devise, and bequeath all of the right, title and interest in and to the real estate located at ADDRESS OR DESCRIPTION OF PROPERTY to Selamta Family Project, a nonprofit organization located at PO Box 1101, Lebanon, TN, 37088, Federal Tax ID #20-2199559 for Selamta Family Project's general use and purpose.

2. Percentage Bequest

I hereby give, devise, and bequeath ____ percent (___%) of my total estate, determined as of the date of my death, to Selamta Family Project, a nonprofit organization located at PO Box 1101, Lebanon, TN, 37088, Federal Tax ID #20-2199559, for Selamta Family Project's general use and purpose.

3. Residual Bequest

I hereby give, devise, and bequeath to Selamta Family Project, a nonprofit organization located at PO Box 1101, Lebanon, TN, 37088, Federal Tax ID #20-2199559, ALL OR A PERCENTAGE of the rest, residue and remainder of my estate to be used for Selamta Family Project's general use and purpose.

4. Contingent Bequest

If (primary beneficiary) does not survive me, then I hereby give, devise, and bequeath to Selamta Family Project, a nonprofit organization located at PO Box 1101, Lebanon, TN, 37088, Federal Tax ID #20-2199559, DESCRIPTION OF PROPERTY to be used for Selamta Family Project's general use and purpose.

Restricted Bequests

If you are considering a bequest but would like to ensure that your bequest will be used for a specific purpose, please let us know. We would be happy to work with you and your attorney to help you identify ways to give and meet your charitable objectives. We will also work with you and your attorney to craft language to accomplish your goals.

If you are making a restricted bequest, we recommend that your attorney include the following provision to give Selamta flexibility should it no longer be possible for Selamta to use your gift as you originally intended:

If, in the judgment of the Board of Directors of Selamta Family Project, it shall become impossible for Selamta Family Project to use this bequest to accomplish the specific purposes of this bequest, Selamta Family Project may use the income and principal of this gift for such purpose or purposes as the Board determines is most closely related to the restricted purpose of my bequest.

Contact Us

Please contact us if you have any questions about making a bequest to Selamta or to request any additional information that might be helpful to you and your attorney as you consider making a bequest to us.

If you have included a bequest for Selamta in your estate plan, please contact us to let us know using the below Planned Giving Letter of Intent or filling out [this online form](#).

We want to ensure we understand your wishes and prepare to receive your generous gift.

Email: Paul@selamtafamilyproject.org

Phone: (603) 817-2058



PLANNED GIVING LETTER OF INTENT

Your planned giving commitment will enable Selamta Family Project to continue to recreate and empower families for children who have lost their own. By expressing your provision for Selamta Family Project in your bequest or planned gift, you enable Selamta to ensure that your wishes are fulfilled as you intended. Your letter of intent also enables Selamta to strategically plan future ministry impact.

Selamta Family Project's tax identification number is #20-2199559. Please include this number along with Selamta Family Project's name and address in your estate planning vehicle.

Donor Name(s): _____

Address: _____

Phone: _____ Email: _____

Please indicate the type of gift:

- ☐ Bequest in Will or Living Trust
- ☐ Retirement Plan
- ☐ Life Insurance Policy
- ☐ Charitable Remainder Trust or Unitrust
- ☐ Other: _____

Please give a general description of your estate provision (for example, please note if it is a percentage of your estate, a specific dollar amount, or tangible property):

This is not a binding legal obligation and your gift intent is revocable.

Signature of Donor: _____ Date: _____

Signature of Donor: _____ Date: _____

Please return this form to:

Paul Caruccio, Development Team Leader
PO Box 1101 Lebanon, TN 37088
Email: Paul@selamtafamilyproject.org Phone: (603) 817-2058